



*a living, learning community for 7<sup>th</sup>, 8<sup>th</sup>, and 9<sup>th</sup> graders*

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*www.arthurmorganschool.org*

### **Procedures for Applying for Tuition Aid**

To be considered for financial aid, families with a student accepted to the Arthur Morgan School must complete the following by April 15:

- Student Recommitment Form (returning students) or Enrollment Reservation Form (new students) and tuition deposit  
Please complete and return one of the forms above as well as a tuition deposit. The tuition deposit is non-refundable unless, after a financial aid award, you decide your student cannot enroll at AMS due to insufficient funds. In that case, the school may refund 90% of your tuition deposit if we are notified by the date specified in your award letter. The tuition deposit is \$1000 for day students and \$2000 for boarding students, and is applied towards the total tuition due.
- Parents' Financial Statement (PFS)  
This form must be completed and filed electronically with the School and Student Services by NAIS at <https://sssbynais.org/parents>. Our SSS school identification number is 1373.
- Arthur Morgan School Application for Tuition Aid  
This form must be completed and sent back to the school either by email or mail.
- Federal Tax forms  
Please send a copy of your federal income tax forms (such as 1040 statements, any supporting schedules, W2 forms) for each adult who supports the AMS student financially. If you have not yet completed your taxes for the past year, you may send your previous year's tax forms and send this year's forms as soon as they are available.

#### **PLEASE NOTE:**

If more than one adult provides regular financial support for this student and the adults file their taxes separately, then we need two applications, two Parent Financial Statements sent electronically to SSS, and copies of income tax forms for both adults. (When custodial parents complete the form, do not include the non-custodial parent in answering the questions listed under tuition calculations.) In rare situations we agree not to involve a non-custodial parent. To make such arrangements, submit a letter with your Application for Tuition Aid explaining your circumstances.

If any supporting adult has been self-employed, complete the SSS Business/Farm Statement.

If you, the parent, are a student, please give us a little more information. Use the back of the AMS application or attach a separate page on which you describe your program, your progress toward a degree, and your expected date of graduation. If you, the parent, are being financially supported in your education, you are encouraged to submit the federal tax forms of the person supporting you. It is customary for the Finance Committee to allocate aid to parental students on a one-time basis, expecting that this money will become available to other families after your graduation.

#### **WHAT TO EXPECT:**

The AMS Finance Committee will inform families about tuition aid decisions. We will send you a contract that reflects your financial aid award. You should sign and return your contract by May 1, 2017 or within two weeks of award notification.

*Policies concerning financial aid are developed by the Arthur Morgan School Finance Committee and approved by the School's Board of Directors. Financial aid decisions are made by the Finance Committee. All information regarding financial aid is confidential, and admissions decisions are made without regard to families' abilities to pay the costs of attending AMS.*